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*This announcement is for information purposes only and does not constitute an invitation or an offer to acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated 28 February 2017 (the “**Prospectus**”) of Chi Ho Development Holdings Limited (the “**Company**”) for detailed information about the Company and the Public Offer described below before deciding whether or not to invest in the Offer Shares.*

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States. There will be no public offer of securities of the Company in the United States.*

*Unless defined herein or the context requires otherwise, terms used in this announcement shall have the same meanings as those defined in the Prospectus.*

*Potential investors in the Offer Shares should note that the Joint Lead Managers (for themselves and on behalf of the Underwriters) are entitled to terminate their obligations under the Underwriting Agreement by giving notice to the Company (for itself and on behalf of the Selling Shareholders), upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting Arrangements and Expenses — Grounds for termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be Monday, 13 March 2017).*

# CHI HO DEVELOPMENT HOLDINGS LIMITED

## 潛濤發展控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

### LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED PUBLIC OFFER

**Number of Offer Shares : 267,000,000 Shares (comprising 200,000,000  
New Shares and 67,000,000 Sale Shares)**

**Offer Price : HK\$0.30 per Offer Share, excluding  
brokerage fee of 1%, SFC transaction levy  
of 0.0027% and Stock Exchange trading fee  
of 0.005%**

**Nominal value : HK\$0.01 per Share**

**Stock code : 8423**

#### Sole Sponsor



**Alliance Capital Partners Limited**  
同人融資有限公司

#### Joint Lead Managers



**UPBEST SECURITIES COMPANY LIMITED**



**Alliance Capital Partners Limited**  
同人融資有限公司

## ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

## SUMMARY

- The Offer Price has been determined to be HK\$0.30 per Offer Share (excluding brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$0.30 per Offer Share, the net proceeds from the Public Offer to be received by the Company, after deduction of the underwriting commissions and other related listing expenses payable by the Company in the Public Offer, is estimated to be approximately HK\$38.0 million. For details regarding the use of net proceeds, please refer to the paragraphs headed “Offer Price and Use of Net Proceeds from the Public Offer” in this announcement.
- A total of 1,908 valid applications have been received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider through the **HK eIPO White Form** service ([www.hkeipo.hk](http://www.hkeipo.hk)) for a total of 379,050,000 Offer Shares, equivalent to approximately 142% of the total number of 267,000,000 Offer Shares available for subscription under the Public Offer.
- The final Offer Price, the level of applications under the Public Offer and the basis of allocation of the Offer Shares are published on Friday, 10 March 2017 on the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company’s website at [www.chdev.com.hk](http://www.chdev.com.hk).
- The results of allocations and the Hong Kong Identity Card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer will be available at the times and dates and in the manner specified below:
  - in the announcement to be published on the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company’s website at [www.chdev.com.hk](http://www.chdev.com.hk) by no later than 9:00 a.m. on Friday, 10 March 2017;
  - from the designated results of allocations website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) with a “search by ID function” on a 24-hour basis from 8:00 a.m. on Friday, 10 March 2017 to 12:00 midnight on Thursday, 16 March 2017;
  - from the telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Friday, 10 March 2017 to Wednesday, 15 March 2017 (on a business day); and
  - in the special allocation results booklets which will be available for inspection during opening hours from Friday, 10 March 2017 to Tuesday, 14 March 2017 at the designated branches of Bank of China (Hong Kong) Limited, the receiving bank of the Company, as set out in the paragraphs headed “Results of Allocations” in this announcement.

- Applicants who have applied for 1,000,000 or more Offer Shares using **WHITE** Application Forms and have provided all information required by their Application Forms or applicants who have applied for 1,000,000 or more Offer Shares through the **HK eIPO White Form** service by submitting an electronic application through the designated website [www.hkeipo.hk](http://www.hkeipo.hk) and the application is wholly or partially successful, may collect their share certificate(s) and/or refund cheque(s) (where applicable) in person from Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, 10 March 2017 or such other date as notified by the Company.
- Applicants who have applied for less than 1,000,000 Offer Shares on **WHITE** Application Forms or applicants who have applied for less than 1,000,000 Offer Shares through **HK eIPO White Form** service by submitting an electronic application through the designated website [www.hkeipo.hk](http://www.hkeipo.hk), will have their share certificate(s) and/or refund cheque(s) (where applicable) sent to the address on their Application Forms on or before Friday, 10 March 2017, by ordinary post at their own risk.
- Share certificates (if any) for Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be deposited into CCASS for credit to their CCASS Investor Participant’s stock accounts or the stock accounts of their designated CCASS Participants, as appropriate, on Friday, 10 March 2017 or, in the event of a contingency, on any other date determined by HKSCC or HKSCC Nominees.
- For applicants who have applied for the Offer Shares using the **HK eIPO White Form** service and who have paid the application monies from a single bank account, any refund monies will be despatched to that bank account in the form of e-Auto Refund payment instructions. Applicants who have applied through **HK eIPO White Form** service and paid the application monies from multiple bank accounts, any refund monies will be despatched to the address as specified in their application instructions to the **HK eIPO White Form** Service Provider in the form of refund cheque(s) on Friday, 10 March 2017, by ordinary post at their own risk.
- Refund of the application monies (if any) in respect of wholly or partially unsuccessful applications and/or difference between the Offer Price and the maximum Offer Price per Offer Share initially paid on application (including brokerage fee, SFC transaction levy and the Stock Exchange trading fee but without interest) made via giving **electronic application instructions** to HKSCC will be credited to their designated bank accounts or the designated bank accounts of their brokers or custodians on Friday, 10 March 2017.
- Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Monday, 13 March 2017 provided that (a) the Public Offer has become unconditional in all respects; and (b) the right of termination described under the section headed “Underwriting — Underwriting Arrangements and Expenses — Grounds for termination” in the Prospectus has not been exercised.

- No temporary document of title will be issued in respect of the Offer Shares. No receipt will be issued for sums paid on application for the Offer Shares.
- Assuming that the Public Offer becomes unconditional at or before 8:00 a.m. on Monday, 13 March 2017, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Monday, 13 March 2017. The Shares will be traded in board lots of 10,000 Shares each. The stock code of the Company is 8423.

## **OFFER PRICE AND USE OF NET PROCEEDS FROM THE PUBLIC OFFER**

The Offer Price has been determined to be HK\$0.30 per Offer Share (excluding brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

Based on the Offer Price of HK\$0.30 per Offer Share, the net proceeds from the Public Offer to be received by the Company, after deduction of the underwriting commissions and other related listing expenses payable by the Company in the Public Offer, is estimated to be approximately HK\$38.0 million. The net proceeds to the Selling Shareholders from the sale of the Sale Shares, after deduction of proportionate underwriting fees and estimated expenses payable by the Selling Shareholders in relation to the Public Offer, is estimated to be approximately HK\$19.1 million. The Company will not receive any of the proceeds from the sale of the Sale Shares.

The Company intends to use the net proceeds from the Public Offer as follows:

- approximately HK\$19.6 million, representing approximately 51.5% of the net proceeds, will be used to reserve more capital to satisfy the Company's potential customers' requirement for surety bond;
- approximately HK\$8.0 million, representing approximately 21.1% of the net proceeds, will be used to reduce gearing ratio by repaying bank borrowings, which were used for the general working capital for the Company's daily operation during the Track Record Period;
- approximately HK\$8.0 million, representing approximately 21.1% of the net proceeds, will be used to support the working capital requirement for the Group applying and maintaining M1 (Maintenance) building contractor license;
- approximately HK\$2.4 million, representing approximately 6.3% of the net proceeds, will be used to strengthen the Company's scope of services — site formation.

For details, please refer to the section headed "Future Plans and Use of Proceeds — Use of Proceeds" in the Prospectus.

## LEVEL OF APPLICATIONS UNDER THE PUBLIC OFFER

The Company announces that at the close of the application lists at 12:00 noon on Friday, 3 March 2017, a total of 1,908 valid applications have been received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider through the **HK eIPO White Form** service ([www.hkeipo.hk](http://www.hkeipo.hk)) for a total of 379,050,000 Offer Shares, equivalent to approximately 142% of the total number of 267,000,000 Offer Shares available for subscription under the Public Offer.

2 multiple applications or suspected multiple applications have been identified and rejected. 1 application has been rejected due to bounced cheque. No application has been rejected due to invalid application. No application for more than 133,500,000 Shares, being 50% of the total number of Offer Shares available under the Public Offer, has been identified.

Out of the 1,908 valid applications for a total of 379,050,000 Offer Shares:

- 1,903 valid applications for a total of 279,050,000 Offer Shares were for Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$0.35 per Offer Share (excluding brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5.0 million or less (equivalent to approximately 209% of the 133,500,000 Offer Shares initially available for allocation in pool A of the Public Offer); and
- 5 valid applications for a total of 100,000,000 Offer Shares were for Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$0.35 per Offer Share (excluding brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5.0 million (equivalent to approximately 75% of the 133,500,000 Offer Shares initially available for allocation in pool B of the Public Offer).

The Offer Shares offered in the Public Offer were conditionally allocated on the basis set out in the paragraphs headed “Basis of Allocation under the Public Offer” in this announcement.

## BASIS OF ALLOCATION UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the section headed “Structure and Conditions of the Public Offer — Conditions of the Public Offer” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS and by applying through the **HK eIPO White Form** service will be conditionally allocated on the basis set out below:

Number of Shares applied for	Number of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total number of Shares applied for
Pool A			
10,000	842	10,000 shares	100.00%
20,000	249	20,000 shares	100.00%
30,000	183	30,000 shares	100.00%
40,000	48	40,000 shares	100.00%
50,000	85	50,000 shares	100.00%
60,000	37	60,000 shares	100.00%
70,000	17	70,000 shares	100.00%
80,000	12	80,000 shares	100.00%
90,000	18	90,000 shares	100.00%
100,000	163	100,000 shares	100.00%
200,000	64	200,000 shares	100.00%
300,000	66	270,000 shares	90.00%
400,000	9	320,000 shares plus 8 out of 9 applicants to receive an additional 10,000 shares	82.22%
500,000	14	370,000 shares plus 7 out of 14 applicants to receive an additional 10,000 shares	75.00%
600,000	14	390,000 shares	65.00%
700,000	4	420,000 shares	60.00%
800,000	2	440,000 shares	55.00%
900,000	3	450,000 shares	50.00%
1,000,000	36	460,000 shares	46.00%
2,000,000	15	880,000 shares	44.00%
3,000,000	12	1,260,000 shares	42.00%
4,000,000	2	1,640,000 shares	41.00%
5,000,000	3	1,950,000 shares	39.00%
8,000,000	1	3,040,000 shares	38.00%
10,000,000	4	3,600,000 shares	36.00%
TOTAL:	<u>1,903</u>		

<b>Number of Shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allotment/ballot</b>	<b>Approximate percentage allotted of the total number of Shares applied for</b>
Pool B			
20,000,000	<u>5</u>	20,000,000 shares	100.00%
TOTAL:	<u><u>5</u></u>		

Based on the above allocation, a total of 1,908 applicants will be conditionally allotted under the Public Offer.



## RESULTS OF ALLOCATIONS

The final Offer Price, the level of applications under the Public Offer and the basis of allocation of the Offer Shares are published on Friday, 10 March 2017 on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.chdev.com.hk](http://www.chdev.com.hk).

The results of allocations and the Hong Kong Identity Card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer will be available at the times and dates and in the manner specified below:

- in the announcement to be published on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.chdev.com.hk](http://www.chdev.com.hk) by no later than 9:00 a.m. on Friday, 10 March 2017;
- from the designated results of allocations website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) with a "search by ID function" on a 24-hour basis from 8:00 a.m. on Friday, 10 March 2017 to 12:00 midnight on Thursday, 16 March 2017;
- from the telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Friday, 10 March 2017 to Wednesday, 15 March 2017 (on a business day); and
- in the special allocation results booklets which will be available for inspection during opening hours from Friday, 10 March 2017 to Tuesday, 14 March 2017 at the following branches of Bank of China (Hong Kong) Limited, the receiving bank of the Company:

<b>District</b>	<b>Branch name</b>	<b>Address</b>
Hong Kong Island	Bank of China Tower Branch	3/F, 1 Garden Road
	United Centre Branch	Shop 1021, United Centre, 95 Queensway
Kowloon	Jordan Road Branch	1/F, Sino Cheer Plaza, 23–29 Jordan Road
	Tseung Kwan O Plaza Branch	Shop 112–125, Level 1, Tseung Kwan O Plaza, Tseung Kwan O
New Territories	Ma On Shan Plaza Branch	Shop 2103, Level 2, Ma On Shan Plaza, Sai Sha Road, Ma On Shan
	Fo Tan Branch	No 2, 1/F Shatin Galleria, 18–24 Shan Mei Street, Fo Tan

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using a **YELLOW** Application Form can check the number of Offer Shares allocated to them with that designated CCASS Participant.

Applicants applying through a broker or custodian by giving **electronic application instructions** on their behalf can check the number of Offer Shares allocated to them with such broker or custodian.

Applicants applying as a CCASS Investor Participant using a **YELLOW** Application Form or giving **electronic application instructions** to HKSCC via CCASS should check the announcement of the results of the Public Offer published by the Company on Friday, 10 March 2017, and report any discrepancies to HKSCC before 5:00 p.m. on Friday, 10 March 2017 or such other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant using a **YELLOW** Application Form or giving **electronic application instructions** to HKSCC via CCASS may also check their new account balances via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Friday, 10 March 2017. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Offer Shares credited to their CCASS Investor Participant's stock account.

**Results of Applications Made by WHITE Application Forms or HK eIPO White Form**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **HK eIPO White Form** and the number of Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

**以白色申請表格或網上白表提出申請的配發結果**

以下為使用白色申請表格或網上白表提出申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
A9669860	70,000						
C3862494	10,000						
C6000523	40,000						
C6045764	10,000						
C6719757	10,000						
D2483425	30,000						
D2639182	100,000						
D6351221	10,000						
D7038039	200,000						
E2260321	10,000						
E3461274	10,000						
E4651344	10,000						
E4906490	80,000						
E5314155	10,000						
E5931960	10,000						
E9799307	10,000						
G2029242	20,000						
G255794A	10,000						
G4863150	30,000						
G6315401	10,000						
G812252A	10,000						
K4911431	30,000						
K6046487	10,000						
K6159028	330,000						
K8391394	10,000						
P3353382	10,000						
P5739881	10,000						
P8207295	10,000						
V1096176	20,000						
Y0324327	10,000						
Y3341524	20,000						
Z5251487	20,000						
Z6883673	20,000						
Z7121580	200,000						
Z7305797	10,000						
Z9380869	10,000						

**Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using YELLOW Application Forms through designated CCASS Clearing/Custodian Participants and the number of Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果(透過指定中央結算系統結算/託管商參與者)

以下為使用黃色申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
08118718	270,000	D353516A	10,000	P5077935	270,000		
08118718	1,260,000	D4269757	100,000	P5109667	20,000		
1645212	330,000	D4298919	100,000	P5724485	1,950,000		
18581129	20,000	D4512856	30,000	P6563019	100,000		
18581129	20,000	D4575580	100,000	P7300704	100,000		
18581129	30,000	D4855990	270,000	P7887926	10,000		
18581129	50,000	D5174466	100,000	P9038241	390,000		
18581129	100,000	D6221204	270,000	R1038175	880,000		
18581129	100,000	D6270256	200,000	R1454624	10,000		
18581129	100,000	D6306145	30,000	R7439724	1,640,000		
18581129	200,000	D6858288	380,000	T0017188	40,000		
18581129	390,000	D6973699	200,000	V0080772	880,000		
18581129	390,000	D8296392	1,260,000	V0228222	100,000		
18581129	390,000	E2238458	390,000	Y0533759	10,000		
18581129	880,000	E2678679	30,000	Y4734201	20,000		
18581129	880,000	E2751171	30,000	Z3381642	10,000		
18581129	1,260,000	E317528A	50,000	Z6153829	10,000		
18581129	1,260,000	E4046742	20,000	Z6492771	390,000		
31957953	3,600,000	E5196705	1,260,000	Z7540680	10,000		
32488967	3,600,000	E5547311	100,000	Z7560487	20,000		
440620196509156110	460,000	E6717865	20,000	Z8274461	10,000		
A1079460	100,000	E8026983	50,000	Z8450359	10,000		
A2876887	100,000	E8039864	390,000	Z8680443	100,000		
A3596403	20,000	E8070524	460,000	Z9472097	270,000		
A7999022	270,000	E8083472	10,000				
A8186769	100,000	E9559861	270,000				
A8892205	10,000	G0848327	20,000				
A9985819	100,000	G0932573	200,000				
A9995881	10,000	G1349782	100,000				
B230990A	100,000	G1572791	100,000				
B3328819	270,000	G1840702	200,000				
B9685664	10,000	G231463A	380,000				
B9866723	270,000	G2898453	460,000				
C071141A	200,000	G3803782	330,000				
C0931533	200,000	G3952761	270,000				
C2535996	50,000	G5454998	20,000				
C3854068	100,000	G5537508	30,000				
C4745114	30,000	G5617218	10,000				
C4941053	460,000	G6272613	1,640,000				
C5089288	460,000	G6579042	10,000				
C5190760	20,000	G7131827	40,000				
C5646500	20,000	G8148189	270,000				
C6127094	10,000	H3634649	200,000				
C6475424	880,000	H3637788	10,000				
D0195112	460,000	H3811915	10,000				
D0717054	100,000	H4497009	270,000				
D0733408	10,000	K0901342	100,000				
D0839036	100,000	K1580523	460,000				
D0880877	30,000	K1582992	100,000				
D1098129	100,000	K3483606	30,000				
D1164970	880,000	K3594211	3,600,000				
D1328825	30,000	K4373332	1,260,000				
D1660692	460,000	K7259654	100,000				
D2731909	20,000	K7380305	3,600,000				
D2792371	70,000	K7433204	40,000				
D287100A	100,000	K7764111	10,000				
D3355072	880,000	M2558896	60,000				
D3388795	100,000	M4024694	270,000				
D3486185	100,000	P1773996	100,000				

**Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

**透過中央結算系統向香港結算發出電子認購指示申請的配發結果**

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部分接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
0002732	270,000	10238948	10,000	210170610	10,000	310120029	10,000
0002944	10,000	10256725	10,000	210192411	10,000	310191129	10,000
0003121	50,000	10262687	10,000	210234013	20,000	310271724	10,000
0003432	20,000	10263942	80,000	211042323	10,000	310273354	10,000
0004685	100,000	10268103	10,000	211140570	10,000	311011762	10,000
001051835	10,000	10271767	10,000	212045439	40,000	312140012	20,000
001082515	10,000	10271783	10,000	212051517	10,000	312237325	10,000
001166581	10,000	10273875	100,000	212110322	10,000	312249451	10,000
001180873	10,000	10285938	100,000	212130836	10,000	32091119	20,000
002063558	10,000	103072021	10,000	21230784X	30,000	330326198	10,000
00210651X	10,000	104031725	30,000	218206100	420,000	332601196	10,000
003242918	10,000	104061220	10,000	223222860	10,000	34292319	10,000
004072557	10,000	104260839	10,000	224291690	200,000	346281850	10,000
004140710	20,000	104270049	10,000	225260314	200,000	347156689	10,000
004173211	10,000	106010085	10,000	227311479	10,000	347595217	10,000
005181525	10,000	106080025	20,000	228723912	10,000	348524034	20,000
005232261	10,000	106290025	10,000	237152533	20,000	350582198	10,000
005242324	10,000	10630084X	10,000	239191901	50,000	357473214	10,000
005993100	40,000	106302748	10,000	241095892	50,000	357526730	10,000
006148511	10,000	107010443	10,000	244174991	10,000	359149820	90,000
006180020	30,000	10707302X	10,000	246057095	80,000	359178639	20,000
007260043	10,000	107102022	10,000	246189203	100,000	365120179	30,000
00728232X	10,000	107281014	20,000	249887100	380,000	368101424	270,000
008152631	10,000	109287449	10,000	255727000	10,000	371015171	30,000
008171510	10,000	109300036	10,000	258101823	20,000	371161183	270,000
008173400	70,000	110053337	30,000	264582578	20,000	371258740	30,000
008242014	60,000	110100814	10,000	274223403	10,000	375138294	10,000
008405300	100,000	155293M	460,000	274289693	50,000	375482551	70,000
008750400	10,000	200307064	10,000	276351418	20,000	381225937	20,000
009294700	20,000	201100054	60,000	288552920	30,000	383193851	30,000
009356600	30,000	201282063	10,000	290769C	30,000	384296414	60,000
010036750	100,000	202090451	20,000	291181C	10,000	385202973	20,000
011224318	10,000	20216253X	30,000	291798C	20,000	385369871	200,000
01128091X	10,000	202205556	10,000	291827C	20,000	388520959	100,000
01226121X	10,000	20223287X	10,000	291901C	40,000	390043461	100,000
012989700	30,000	202282219	10,000	293657C	100,000	395054505	200,000
014813000	20,000	204087507	10,000	294210109	100,000	401104935	10,000
014813800	100,000	204192456	10,000	295338073	20,000	401155519	10,000
014839900	20,000	20422181X	10,000	296193C	10,000	401255224	10,000
0241322	10,000	204247220	10,000	300028	20,000	402192918	10,000
0394855	10,000	204290041	10,000	300091	10,000	403130588	20,000
04 21652X	20,000	205040242	10,000	301052020	10,000	403200046	10,000
0498492	10,000	205131812	10,000	301207216	10,000	403262064	30,000
0515126	20,000	205181718	10,000	301312424	30,000	404220017	10,000
0584380	10,000	205240422	30,000	30198328	100,000	405120016	30,000
06 206050	10,000	206023054	10,000	302081175	10,000	40517841X	30,000
0688943	60,000	206186073	10,000	302241722	10,000	407060570	10,000
0719618	200,000	206242420	10,000	304011724	30,000	407204121	10,000
08 100812	10,000	206302421	10,000	306174560	10,000	407273211	60,000
08 161028	10,000	207062712	30,000	307030534	10,000	407292525	10,000
0801762	10,000	20727041X	10,000	307220210	10,000	408101843	20,000
084230002	70,000	208180018	30,000	307281116	10,000	40902091X	20,000
0932039	10,000	208294009	10,000	308102722	10,000	409060099	30,000
0955553	50,000	209010526	10,000	308252325	10,000	409205786	10,000
101015317	20,000	209067029	10,000	309031823	10,000	410131955	30,000
101152427	10,000	209091219	10,000	309065638	10,000	410202575	20,000
10140956	30,000	209287341	200,000	309081513	10,000	411064414	20,000
10150560	10,000	210082883	10,000	309140610	30,000	411160042	10,000
102064529	10,000	210105196	10,000	309141310	20,000	412190029	10,000

**Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS**

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Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
41219102X	10,000	602064726	10,000	712193818	10,000	906150013	10,000
412254043	10,000	602200463	10,000	712250013	10,000	906256477	10,000
412308685	10,000	602262548	30,000	712286345	10,000	907155079	10,000
412314336	20,000	602281146	30,000	730425553	30,000	907260816	10,000
42010619	200,000	602284654	10,000	773267224	100,000	908070018	20,000
42092219	20,000	602837-M	270,000	787185149	10,000	908140017	10,000
430103195	20,000	603192715	30,000	788688414	10,000	908194012	30,000
430281197	10,000	605051519	10,000	789015518	10,000	908270021	10,000
430426197	10,000	605110438	20,000	798013702	100,000	908276119	10,000
430602196	10,000	605232018	10,000	800162C	10,000	90902140X	10,000
430602196	10,000	606053748	10,000	801123646	10,000	909090057	10,000
430603196	10,000	60614287X	10,000	801145539	10,000	909110016	10,000
44030119	460,000	607012448	10,000	801218013	50,000	909115193	10,000
440784199	20,000	607040026	10,000	801240020	10,000	909222012	20,000
442000197	40,000	607181552	10,000	802011915	10,000	910102310	10,000
500701571	30,000	607275137	30,000	802014115	10,000	910238852	10,000
501023592	10,000	608034113	40,000	802084234	10,000	910287214	10,000
50111264X	30,000	608200029	10,000	80279	20,000,000	911140018	10,000
501227828	20,000	60821722X	10,000	803100721	10,000	911190023	10,000
501286532	10,000	608280018	10,000	803130023	10,000	911210969	10,000
502070218	30,000	609010020	10,000	803232887	10,000	911302429	30,000
50303222X	10,000	609083218	100,000	80421537X	10,000	912224721	10,000
503193020	10,000	609090229	10,000	805024025	10,000	A2904023	460,000
504285433	30,000	609251832	10,000	805228402	10,000	A3565184	460,000
505090360	10,000	610072328	10,000	805270037	10,000	A7175739	200,000
505101828	10,000	610095936	10,000	805293324	30,000	A848218A	10,000
50516092X	10,000	612141524	10,000	80603262X	10,000	A8482198	10,000
506173720	10,000	612212818	10,000	806234329	10,000	A9049099	30,000
506280623	10,000	612240012	100,000	807181565	10,000	A9472129	10,000
507203111	10,000	61322875	20,000,000	808099204	10,000	B3842350	10,000
507252870	10,000	63472612	270,000	809078227	10,000	B4485535	10,000
508103040	10,000	660426272	30,000	809130378	10,000	B4611018	20,000
508180214	10,000	680728711	10,000	809296413	10,000	B5983032	10,000
508190072	10,000	701031146	10,000	810010034	100,000	B9677793	10,000
509133632	10,000	701041337	10,000	810020073	10,000	C06413398	10,000
509157925	10,000	702012510	10,000	810071585	30,000	C21956932	100,000
509261629	20,000	70308452X	10,000	810223110	10,000	C2661258	10,000
510110021	10,000	704010611	10,000	811030651	10,000	C2713649	270,000
510111045	10,000	704130024	10,000	811054034	30,000	C27541528	30,000
510163421	10,000	704260038	10,000	811070676	10,000	C2930461	10,000
510200051	20,000	705132319	10,000	812050777	20,000	C3001421	100,000
510200467	10,000	706044226	10,000	812081044	30,000	C3083657	10,000
510282212	10,000	707120285	460,000	812162517	10,000	C3154317	1,260,000
511013543	10,000	707296924	10,000	812228505	10,000	C31929418	10,000
511193213	270,000	708180081	10,000	812280910	30,000	C31929419	10,000
511230046	10,000	708228424	10,000	901061246	10,000	C3275912	10,000
51123241X	10,000	709030018	10,000	901141939	10,000	C35174689	100,000
512032415	30,000	709061533	20,000	901243926	10,000	C3590702	40,000
512100351	100,000	709120026	10,000	902090023	10,000	C36738118	40,000
512185015	10,000	709130021	10,000	902182331	10,000	C4009380	10,000
512193215	10,000	709240418	10,000	902221041	10,000	C4256172	270,000
512280017	10,000	710050324	10,000	902232611	10,000	C43655867	10,000
52581345	50,000	710260848	10,000	903281425	30,000	C4947531	100,000
601050-M	460,000	711070013	10,000	904160010	20,000	C5070013	10,000
60107442X	10,000	711084873	100,000	904171122	10,000	C5155191	20,000
601122511	10,000	711100027	10,000	904171525	10,000	C556761	10,000
601130014	20,000	711150039	40,000	904280034	10,000	C5568011	100,000
601181826	10,000	712094412	30,000	904285010	10,000	C5759763	40,000
601244424	10,000	712126103	10,000	905093325	10,000	C610360	40,000

**Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS**

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**透過中央結算系統向香港結算發出電子認購指示申請的配發結果**

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Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
C653359	10,000	G2536349	10,000	IS2239625	10,000	IS4923802	20,000
D0201716	10,000	G2692693	10,000	IS2279092	10,000	IS4942289	10,000
D0414515	100,000	G28649159	100,000	IS2295230	10,000	IS4967650	20,000
D1492226	880,000	G308641A	20,000	IS2357274	10,000	IS5050220	10,000
D164600	10,000	G38017856	10,000	IS2377194	10,000	IS5064389	10,000
D1714172	50,000	G3850217	20,000	IS2384924	50,000	IS5083924	10,000
D2047005	40,000	G40590635	10,000	IS2411536	10,000	IS5090849	270,000
D2062403	880,000	G409658	40,000	IS2633077	70,000	IS5161479	10,000
D207707	10,000	G46569041	20,000	IS2652605	10,000	IS5269184	20,000
D2429153	20,000	G47411124	20,000	IS2679705	10,000	IS5312128	10,000
D3164420	10,000	G49273022	10,000	IS2739936	20,000	IS5316673	20,000
D339759	40,000	G50012028	20,000	IS3011004	10,000	IS5351515	10,000
D3850766	20,000	G50309943	30,000	IS3077866	10,000	IS5362328	20,000
D3944698	200,000	G52229769	60,000	IS3091032	200,000	IS5439901	20,000
D4299036	10,000	G557668-6	10,000	IS3098868	270,000	IS5455803	10,000
D4620128	460,000	G56464773	270,000	IS3108522	10,000	IS5458588	10,000
D485226	30,000	G5652056	440,000	IS3139492	270,000	IS5464560	10,000
D4985479	460,000	G5862891	30,000	IS3154062	10,000	IS5466411	20,000
D5343357	10,000	G6053164	60,000	IS3174441	30,000	IS5479053	270,000
D565350?	10,000	G6149013	100,000	IS3174694	10,000	IS5520047	10,000
D641992	100,000	G6238849	60,000	IS3260682	10,000	IS5550330	10,000
D6518347	460,000	G6330311	10,000	IS3419621	10,000	IS5560611	270,000
D6645853	10,000	G6627217	100,000	IS3525322	30,000	IS5647812	50,000
D701351	10,000	G6922839	10,000	IS3557874	10,000	IS5693956	10,000
D750021	1,260,000	G7167619	200,000	IS3561079	270,000	IS5720021	10,000
D8154717	20,000	G8139589	10,000	IS3561773	10,000	IS5813387	10,000
E02569744	10,000	H0179258	50,000	IS3594779	40,000	IS5876397	10,000
E05168733	40,000	H0254829	100,000	IS3604938	10,000	IS5969310	10,000
E1008008	30,000	H0547842	10,000	IS3605706	10,000	IS6093275	10,000
E14203815	10,000	H0709273	20,000	IS3634159	30,000	IS6180514	50,000
E22077582	200,000	H1540108	30,000	IS3634896	10,000	IS6280449	270,000
E2321967	10,000	H3847480	460,000	IS3663230	70,000	IS6306015	370,000
E30088362	60,000	H4305754	200,000	IS3711685	10,000	IS6423130	10,000
E31350996	10,000	H4337796	880,000	IS3779571	270,000	IS6457020	30,000
E31351902	10,000	H4555254	460,000	IS3817616	20,000	IS6538631	10,000
E3236688	50,000	H4732970	30,000	IS3843101	10,000	IS6560065	10,000
E3304322	30,000	H4829982	20,000	IS3895932	10,000	IS6669836	20,000
E3308093	30,000	IS1074414	10,000	IS3898935	30,000	IS6706366	330,000
E3529235	100,000	IS1078200	60,000	IS3945906	60,000	IS6713590	200,000
E3870913	30,000	IS1081685	10,000	IS4040150	10,000	IS6727744	10,000
E5196314	30,000	IS1154817	10,000	IS4173779	10,000	IS6737400	40,000
E5294758	10,000	IS1195191	10,000	IS4206596	10,000	IS6775199	10,000
E7010617	10,000	IS1203317	10,000	IS4301213	10,000	IS6788937	390,000
E7053448	20,000	IS1231992	10,000	IS4368511	10,000	IS6844967	10,000
E7099014	20,000	IS1270815	10,000	IS4373088	30,000	IS6867715	10,000
E7123918	80,000	IS1304049	20,000	IS4460546	10,000	IS6894301	270,000
E739637	10,000	IS1326690	10,000	IS4531652	10,000	IS6896176	100,000
E8693610	30,000	IS1367145	270,000	IS4531665	10,000	IS6991022	10,000
E878873	30,000	IS1368134	20,000	IS4602498	30,000	IS6996233	10,000
E8974016	10,000	IS1424455	10,000	IS4715870	10,000	IS7050534	10,000
E9752661	10,000	IS1557432	10,000	IS4728553	20,000	IS7068409	1,260,000
G02122152	200,000	IS1559145	10,000	IS4738995	20,000	IS7104266	10,000
G0557713	30,000	IS1571349	100,000	IS4790866	420,000	IS7132534	10,000
G0876797	10,000	IS1622786	40,000	IS4805756	10,000	IS7166927	10,000
G1236104	10,000	IS1641800	10,000	IS4819364	20,000	IS7295791	10,000
G1363661	100,000	IS1701441	30,000	IS4825001	10,000	IS7313536	10,000
G164525A	50,000	IS1913427	10,000	IS4836558	270,000	IS7316216	10,000
G2356545	10,000	IS2132188	10,000	IS4885712	30,000	IS7422079	10,000
G2518391	100,000	IS2232842	270,000	IS4917424	10,000	IS7464397	10,000

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IS7677648	50,000	K5750725	200,000	R1187405	20,000	Y3964068	10,000
IS7725911	20,000	K6054269	270,000	R1456724	30,000	Y4256326	10,000
IS7787833	10,000	K6137296	10,000	R1897011	100,000	Y4959246	10,000
IS7811687	40,000	K6146368	20,000	R2736100	50,000	Y5304707	40,000
IS7811810	10,000	K6360025	10,000	R3094277	30,000	Y5496037	10,000
IS7926240	420,000	K6423922	370,000	R4496255	10,000	Y5828641	20,000
IS7941711	10,000	K7089562	10,000	R4798987	10,000	Y6028053	10,000
IS8036322	10,000	K777367	20,000	R5076268	10,000	Z0470814	10,000
IS8041210	10,000	K7790112	10,000	R5378337	10,000	Z0833941	270,000
IS8048340	100,000	K7896670	10,000	R5778955	30,000	Z1035208	40,000
IS8110321	10,000	K8153507	460,000	R5792176	30,000	Z1162048	100,000
IS8129999	30,000	K8450498	10,000	R6322920	10,000	Z2152127	10,000
IS8166072	10,000	M0092741	50,000	R696512	50,000	Z219900A	40,000
IS8169980	20,000	M016484A	10,000	R7195728	100,000	Z2285410	10,000
IS8251391	370,000	M1013977	10,000	R8072220	50,000	Z3155839	10,000
IS8264053	270,000	M1483361	270,000	R8398649	60,000	Z3391494	10,000
IS8288602	270,000	M2690298	30,000	R8698367	10,000	Z347246A	50,000
IS8343873	10,000	M2701893	100,000	R8734584	200,000	Z3709176	50,000
IS8445067	10,000	M3006684	30,000	R8826020	10,000	Z3844200	10,000
IS8476015	270,000	M3039892	10,000	R9216420	20,000	Z3861008	10,000
IS8565669	10,000	M3275154	10,000	R9362761	20,000	Z3917135	20,000
IS8572606	10,000	M3420855	10,000	R9456480	20,000	Z459069	20,000
IS8593968	10,000	M3502843	10,000	V0080586	70,000	Z4681569	10,000
IS8733688	20,000	M3602902	40,000	V0315052	70,000	Z5130388	10,000
IS8752160	20,000	M406808A	10,000	V0606545	30,000	Z524085A	10,000
IS8800066	30,000	M565118	370,000	V0666483	10,000	Z5403414	50,000
IS8824821	10,000	OS200561	20,000	V0724823	10,000	Z5444811	60,000
IS8863918	100,000	P0568701	10,000	V0781460	10,000	Z6247076	10,000
IS8865306	10,000	P0652330	270,000	V1026860	10,000	Z6399755	10,000
IS9055932	20,000	P0989308	30,000	V106147A	10,000	Z677348	10,000
IS9207484	50,000	P1001330	100,000	V1120891	20,000	Z6836888	30,000
IS9389578	10,000	P1004771	50,000	V1482742	30,000	Z6903763	20,000
IS9398498	20,000	P112730A	100,000	W19176030	10,000	Z6910115	10,000
IS9553304	20,000	P20218026	460,000	W27573476	10,000	Z7049839	30,000
IS9690512	20,000	P2083772	10,000	W45072064	10,000	Z750711A	10,000
IS9699270	50,000	P2369420	200,000	W58035061	20,000	Z763264A	90,000
IS9725094	10,000	P268580	10,000	W59678637	100,000	Z7934069	10,000
IS9772981	20,000	P307135	20,000	W59678638	100,000	Z804315A	50,000
K1131397	10,000	P3321162	10,000	W65505545	100,000	Z8156922	30,000
K116790	10,000	P3456173	10,000	W74813203	10,000	Z815864A	10,000
K120974	370,000	P4166314	10,000	W75652914	100,000	Z8254037	20,000
K297049A	30,000	P427297	50,000	W83971165	10,000	Z903219	20,000
K3181030	100,000	P5884962	10,000	W85291187	3,040,000	Z9083244	40,000
K3261697	390,000	P5944337	10,000	Y0185637	20,000	Z9416162	10,000
K3342263	40,000	P6550146	10,000	Y050371A	460,000	Z9560646	10,000
K3399664	10,000	P6586647	10,000	Y053713-4	10,000	Z9711369	30,000
K350781	30,000	P7443475	50,000	Y056512A	10,000	Z9712748	10,000
K353846A	10,000	P7813159	10,000	Y0969905	40,000	Z9721291	80,000
K372513	30,000	P786848	20,000	Y1016421	10,000	Z986067	60,000
K3733661	50,000	P7875723	100,000	Y1294685	100,000		
K3815005	10,000	P8523065	10,000	Y131547A	50,000		
K4257510	200,000	P8680497	30,000	Y1627641	20,000		
K4497341	10,000	P9318856	10,000	Y1861482	10,000		
K5044146	1,260,000	P9671971	20,000	Y212158A	1,260,000		
K5094240	10,000	R008971	20,000	Y2141718	10,000		
K531921	20,000	R018849	30,000	Y2758294	10,000		
K5352320	40,000	R0441979	10,000	Y3060673	460,000		
K5629659	10,000	R072793	30,000	Y3376352	30,000		
K5645573	100,000	R0805768	10,000	Y3660883	460,000		



## DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Applicants who have applied for 1,000,000 or more Offer Shares using **WHITE** Application Forms and have provided all information required by their Application Forms or applicants who have applied for 1,000,000 or more Offer Shares through the **HK eIPO White Form** service by submitting an electronic application through the designated website [www.hkeipo.hk](http://www.hkeipo.hk) and the application is wholly or partially successful, may collect their share certificate(s) and/or refund cheque(s) (where applicable) in person from Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, 10 March 2017 or such other date as notified by the Company.

Applicants being individuals who are eligible for personal collection must not authorise any other person(s) to collect on their behalf. Applicants being corporations which are eligible for personal collection must attend by their authorized representative(s) bearing a letter of authorization from such corporation(s) stamped with the corporation's chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. If the applicants do not collect their share certificate(s) and/or refund cheque(s) personally within the time specified for collection, their share certificate(s) and/or refund cheque(s) will be despatched promptly to the address specified in their Application Forms by ordinary post at their own risk.

Applicants who have applied for less than 1,000,000 Offer Shares on **WHITE** Application Forms or applicants who have applied for less than 1,000,000 Offer Shares through the **HK eIPO White Form** service by submitting an electronic application through the designated website [www.hkeipo.hk](http://www.hkeipo.hk), will have their share certificate(s) and/or refund cheque(s) (where applicable) sent to the address on their Application Forms on or before Friday, 10 March 2017, by ordinary post at their own risk.

Share certificates (if any) for Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be deposited into CCASS for credit to their CCASS Investor Participant's stock accounts or the stock accounts of their designated CCASS Participants, as appropriate, on Friday, 10 March 2017 or, in the event of a contingency, on any other date determined by HKSCC or HKSCC Nominees.

Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS may also check their new account balances via the CCASS Phone System and the CCASS Internet System on Friday, 10 March 2017. Immediately following the credit of the Offer Shares to their CCASS Investor Participants' stock accounts, HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Offer Shares credited to their CCASS Investor Participant's stock accounts and the amount of refund monies (if any) credited to their designated bank account.

Refund cheques for wholly or partially unsuccessful applicants using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are so available but are not collected in person within the time specified for collection will be despatched promptly by ordinary post (at the applicant's own risk) to the address specified on the Application Forms.

For applicants who have applied for the Offer Shares using the **HK eIPO White Form** service and who have paid the application monies from a single bank account, any refund monies will be despatched to that bank account in the form of e-Auto Refund payment instructions. Applicants who have applied through **HK eIPO White Form** service and paid the application monies from multiple bank accounts, any refund monies will be despatched to the address as specified in their application instructions to the **HK eIPO White Form** Service Provider in the form of refund cheque(s) on Friday, 10 March 2017, by ordinary post at their own risk.

Refund of the application monies (if any) in respect of wholly or partially unsuccessful applications and/or difference between the Offer Price and the maximum Offer Price per Offer Share initially paid on application (including brokerage fee, SFC transaction levy and the Stock Exchange trading fee but without interest) made via giving **electronic application instructions** to HKSCC will be credited to their designated bank accounts or the designated bank accounts of their brokers or custodians on Friday, 10 March 2017.

Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Monday, 13 March 2017 provided that (a) the Public Offer has become unconditional in all respects; and (b) the right of termination described under the section headed "Underwriting — Underwriting Arrangements and Expenses — Grounds for termination" in the Prospectus has not been exercised.

No temporary document of title will be issued in respect of the Offer Shares. No receipt will be issued for sums paid on application for the Offer Shares.

## **PUBLIC FLOAT**

Immediately following completion of the Public Offer, no less than 25% of the total number of issued Shares will be held by the public in compliance with the requirements under Rule 11.23(7) of the GEM Listing Rules. Pursuant to Rule 11.23(2)(b) of the GEM Listing Rules, at the time of Listing, the Shares in the hands of the public will be held among at least 100 persons. At the time of Listing, there will be 1,908 public Shareholders. There will not be any new substantial shareholder of the Company within the meaning of the GEM Listing Rules immediately following completion of the Public Offer.

Pursuant to Rule 11.23(8) of the GEM Listing Rules, not more than 50% of the Shares in public hands at the time of the Listing can be beneficially owned by the three largest public Shareholders. The Directors have confirmed that, immediately following completion of the Public Offer, not more than 50% of the Shares in public hands at the time of the Listing will be beneficially owned by the three largest public Shareholders.

## COMMENCEMENT OF DEALINGS IN THE SHARES

Assuming that the Public Offer becomes unconditional in all aspects at or before 8:00 a.m. on Monday, 13 March 2017, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Monday, 13 March 2017. If there is any change to the expected timetable, an announcement will be published immediately by the Company on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.chdev.com.hk](http://www.chdev.com.hk). The Shares will be traded in board lots of 10,000 Shares each. The stock code of the Company is 8423.

All times and dates in this announcement refer to Hong Kong times and dates unless otherwise stated.

By order of the Board  
**Chi Ho Development Holdings Limited**  
**Leung Ka Ho, Raymond**  
*Chairman*

Hong Kong, 10 March, 2017

*As at the date of this announcement, the executive Directors are Mr. Leung Ka Ho, Raymond and Mr. Ho Chi Kwan; and the independent non-executive Directors are Mr. Leung Hung Kwong, Derrick, Mr. Moy Yee Woo, Matthew and Mr. Yau Sze Yeung.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement and a copy of the Prospectus will remain on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk), and in the case of the announcement, on the "Latest Company Announcements" page for 7 days from the day of its posting. This announcement and a copy of the Prospectus will also be published and remains on the Company's website at [www.chdev.com.hk](http://www.chdev.com.hk).*