

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Case Number: 20161115-I16098-0002

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Company name: Chi Ho Development Holdings Limited 潛濶發展控股有限公司

Stock code (ordinary shares): 8423

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 10 March 2017

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 13 March 2017

Name of Sponsor(s): Alliance Capital Partners Limited

Names of directors:
(please distinguish the status of the
directors - Executive, Non-Executive or
Independent Non-Executive)

Executive Directors
Leung Ka Ho, Raymond
Ho Chi Kwan

Independent non-executive Directors
Leung Hung Kwong, Derrick
Moy Yee Wo, Matthew
Yau Sze Yeung

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name of shareholder	Capacity/ Nature of interest	Number of shares of HK\$0.01 each in the share capital of the Company (" Shares ")	Approximate percentage of interests in the Company
Diamondfield Holdings Limited (" Diamondfield ") (Note 1, 2)	Beneficial owner; interest held jointly with another person	533,000,000	66.6%
Mr. Ho Chi Kwan (" Mr. Ho ") (Note 1, 2)	Interest in a controlled corporation; interest held jointly with another person	533,000,000	66.6%
Sharp Talent Holdings Limited (" Sharp Talent ") (Note 1, 3)	Beneficial owner; interest held jointly with another person	533,000,000	66.6%
Leung Ka Ho, Raymond (" Mr. Leung ") (Note 1, 3)	Interest in a controlled corporation; interest held jointly with another person	533,000,000	66.6%

Notes:

- On 11 November 2016, the ultimate Controlling Shareholders, namely Mr. Leung and Mr. Ho, entered into the Concert Parties Confirmatory Deed to acknowledge and confirm, amongst other things, that they are parties acting in concert in respect of each of the members of the Company during and since the Track Record Period and continue as at and after the date of the Concert Parties Confirmatory Deed. As such, pursuant to the parties acting in concert arrangement, each of the Controlling Shareholders, i.e. Diamondfield (being wholly owned by Mr. Ho), Mr. Ho, Sharp Talent (being wholly owned by Mr. Leung) and Mr. Leung, is deemed to be interested in 66.6% of the issued share capital of the Company.
- Shares in which Mr. Ho is interested consist of (i) 169,590,000 Shares held by Diamondfield, a company wholly owned by Mr. Ho, in which Mr. Ho is deemed to be interested under the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong) ("SFO"); and (ii) 363,410,000 Shares in which Mr. Ho is deemed to be interested as a result of being a party acting-in-concert with Mr. Leung.
- Shares in which Mr. Leung is interested consist of (i) 363,410,000 Shares held by Sharp Talent, a company wholly owned by Mr. Leung, in which Mr. Leung is deemed to be interested under the SFO; and (ii) 169,590,000 Shares in which Mr. Leung is deemed to be interested as a result of being a party acting-in-concert with Mr. Ho.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 March

Registered address:

PO Box 1350
Clifton House
75 Fort Street
Grand Cayman
KY1-1108
Cayman Islands

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Head office and principal place of business:	Unit B1, 8/F Yip Fung Industrial Building 28–36 Kwai Fung Crescent Kwai Chung New Territories Hong Kong
Web-site address (if applicable):	www.chdev.com.hk
Share registrar:	Cayman Islands principal share registrar and transfer office Esteria Trust (Cayman) Limited P.O. Box 1350 Clifton House 75 Fort Street Grand Cayman KY1-1108 Cayman Islands Hong Kong branch share registrar and transfer office Tricor Investor Services Limited Level 22 Hopewell Centre 183 Queen's Road East Hong Kong
Auditors:	Deloitte Touche Tohmatsu <i>Certified Public Accountants</i> 35/F One Pacific Place 88 Queensway Admiralty Hong Kong

B. Business activities*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Company and its subsidiaries (collectively the “Group”) is an established main contractor for the provision of renovation, maintenance and alteration and addition works and fitting-out works services in Hong Kong. The Group mainly provide two categories of works, which are (i) renovation and maintenance works, (ii) alteration and addition works and fitting-out works. In respect of renovation and maintenance works, the Group’s services encompass the general upkeep, restoration and improvement of existing facilities and components of the buildings and their surroundings. As for alteration and addition works and fitting-out works, the Group’s services mainly involve the alteration and addition of building layout and structural works and decoration works to the interior spaces to the existing premises.

C. Ordinary shares

Number of ordinary shares in issue:	<u>800,000,000</u>
Par value of ordinary shares in issue:	<u>HK\$0.01</u>
Board lot size (in number of shares):	<u>10, 000</u>
Name of other stock exchange(s) on which ordinary shares are also listed:	<u>N/A</u>

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D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is
denominated in dollar value of
conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon
the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Leung Ka Ho, Raymond

Ho Chi Kwan

Leung Hung Kwong, Derrick

Moy Yee Wo, Matthew

Yau Sze Yeung

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NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*